

## Health Savings Account (HSA)

# Wells Fargo Health Account Manager<sup>SM</sup> — A simple way to manage your Wells Fargo HSA

The Health Account Manager portal makes it fast and easy for you to manage your Wells Fargo HSA anytime. It's a highly secure site that provides all the tools you need to:

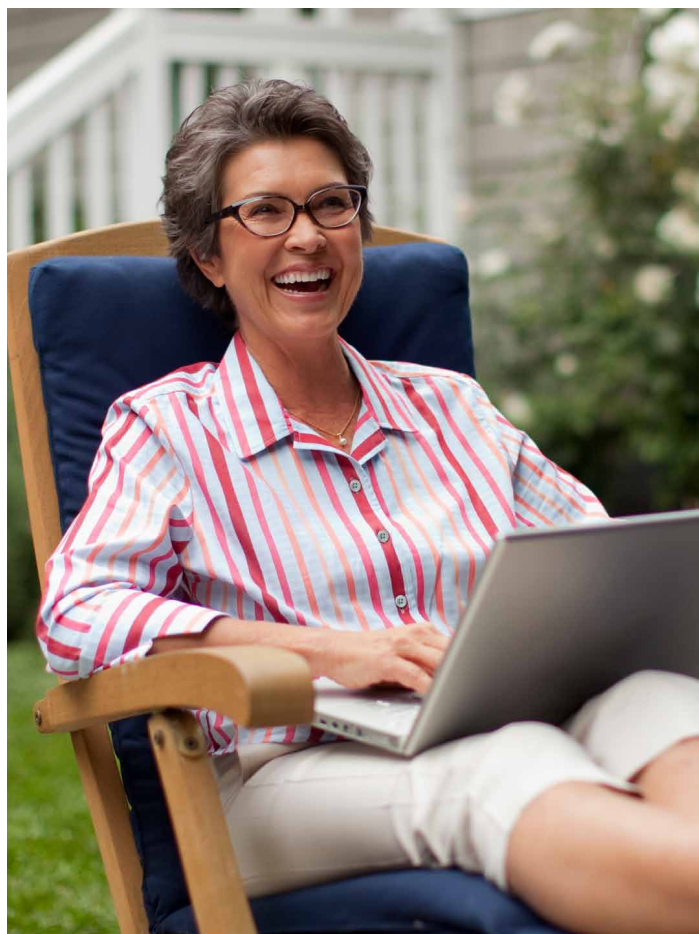
- View detailed account activity, including your Wells Fargo Visa<sup>®</sup> HSA debit card transactions
- Maintain your account profile
- Make a one-time or recurring contribution to your HSA (current or prior year)
- Schedule recurring contributions to your HSA
- Select automatic transfer to investments\*. You can turn auto transfer on or off at anytime
- Order HSA debit cards for your spouse or dependents
- Choose or change your HSA beneficiaries
- View online tax documents and monthly statements
- Use online distributions to make one-time transfers into your Wells Fargo bank account—a great way to reimburse yourself for out-of-pocket expenses
- View your available balance and investment\* balance

## Get started today

### New user?

If you are a new user, follow these steps to log on to the Health Account Manager portal for the first time:

- Go to [wellsfargo.com/hsa](https://wellsfargo.com/hsa) and click Sign On next to Access Your HSA
- Click New User Sign On (located on the left side of the page)
- Enter your Social Security Number and ZIP Code and click Continue
- Follow the rest of the steps to create a user name and password that you will use to log on to the Health Account Manager portal



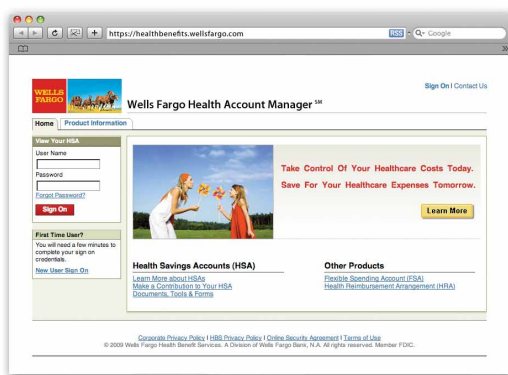
### Registered user?

If you are registered user, follow these steps to log on to the Health Account Manager portal:

- Go to [wellsfargo.com/hsa](https://wellsfargo.com/hsa) and click Sign On next to Access Your HSA
- Type in your user name and password to log on

## How can we help?

If you have questions about the Health Account Manager portal, please call Wells Fargo HSA Customer Service at 1-866-884-7374, Monday through Friday, 7:00 a.m. to 8:00 p.m. Central Time (CT).



\*INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

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Together we'll go far

